How to set a main campaign team member goal

Campaign Teams · https://connectionpoint.com/help/docs/how-to-set-a-team-member-goal-for-a-main-or-standard-campaign/

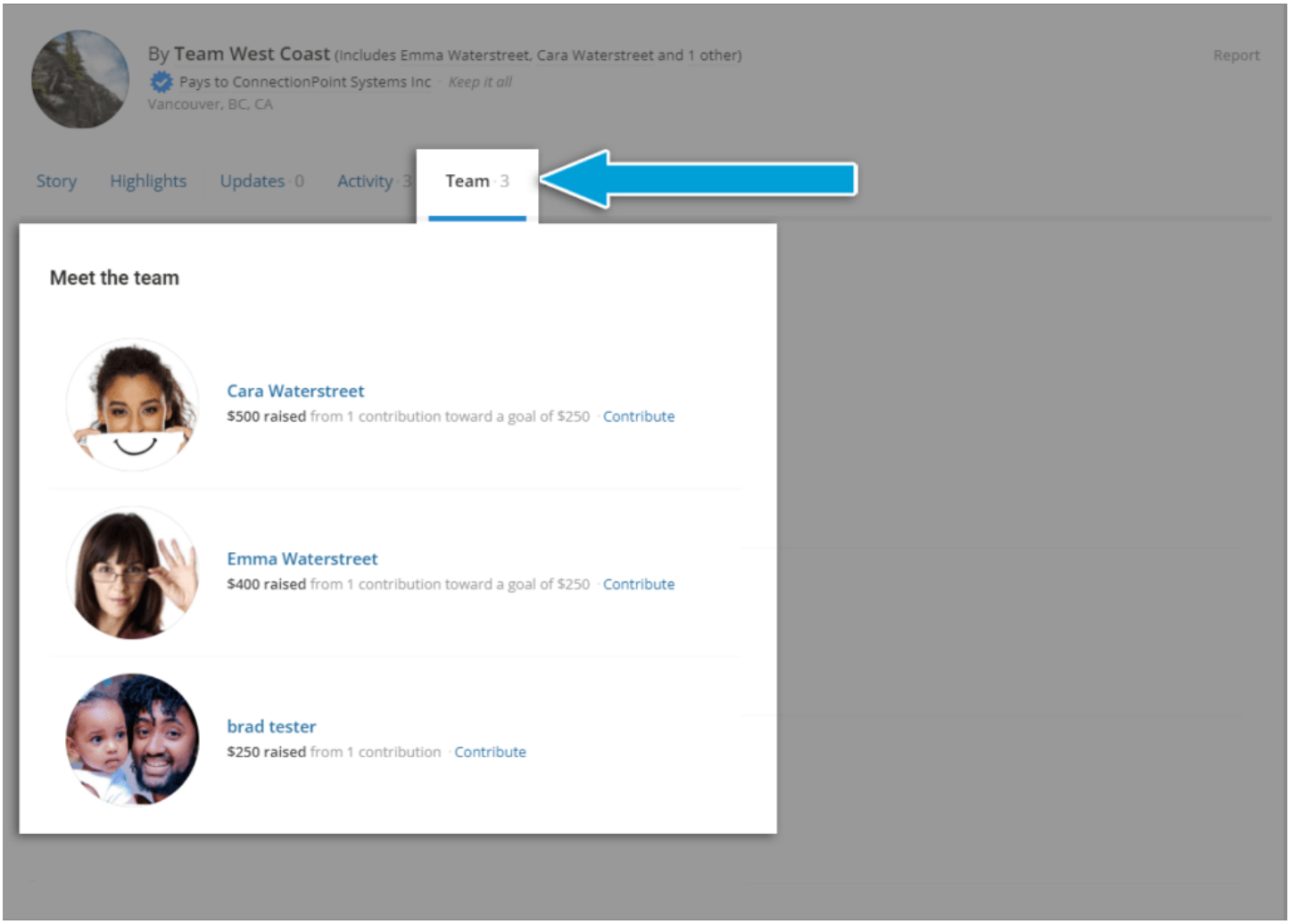
Your main campaign team can each have their own goals and track contributions they've inspired, without the need for sub-campaigns.

IMPORTANT: This article discusses team member goals for main campaigns or standard campaigns *without* sub-campaigns. For sub-campaign team member goals, please see this article.

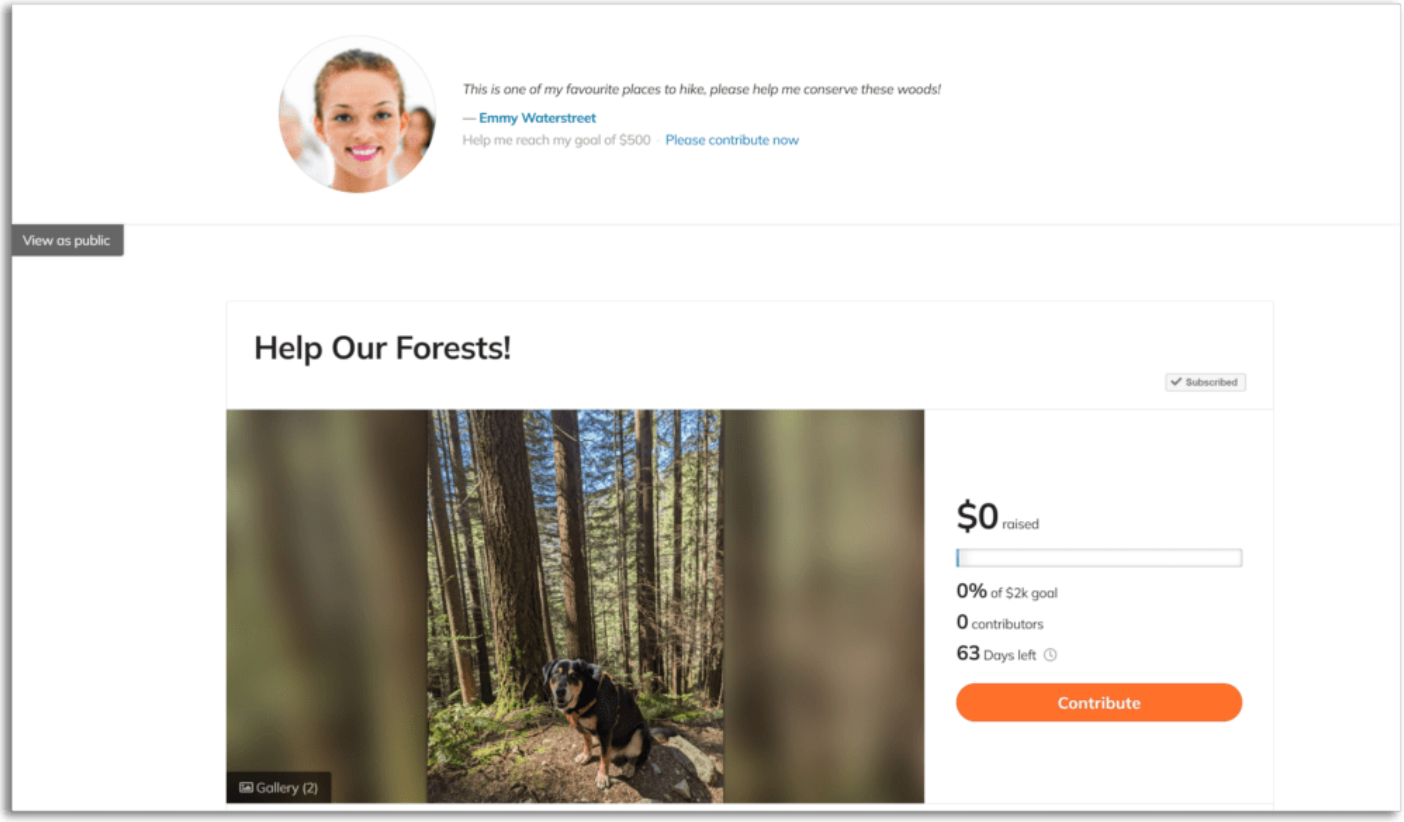
While this will not affect the main campaign goal, you may set a goal for each team member that appears in their personal message and the 'Team' list. **Your 'Team settings' must be set to 'On' for these goals to be visible in any form.**

Where to view the main campaign team goals

Team members and their goals are listed in the 'Teams' tab of the story section:

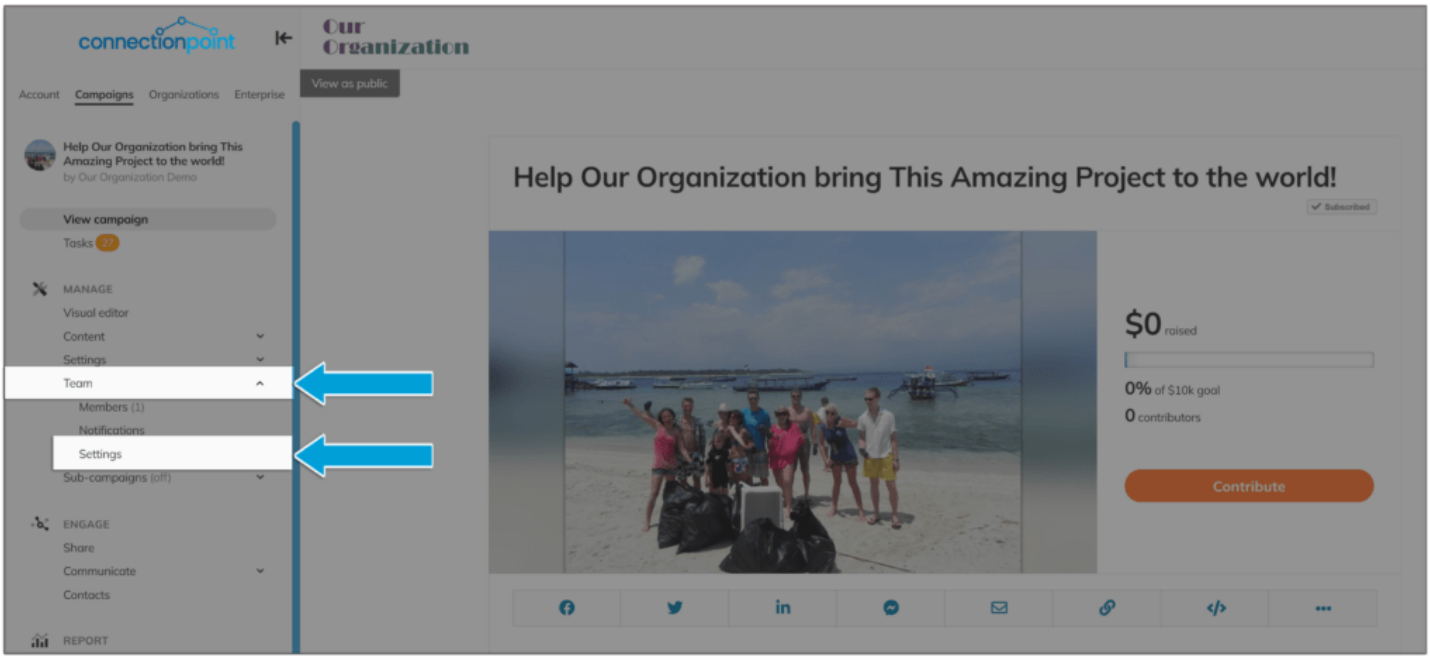


They also show in each team member's personal message. This message appears at the top of the campaign when someone clicks a campaign link shared by that member.

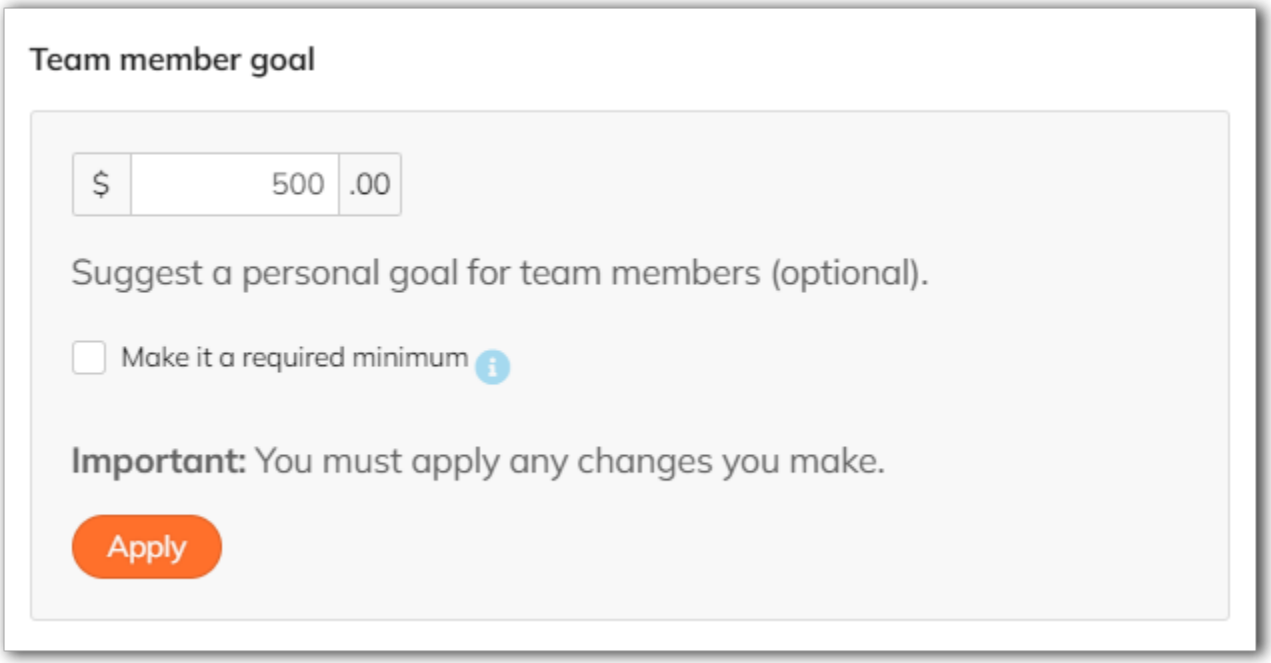


How to set or change the goal

STEP 1 - Click 'Team' and then 'Settings' in the navigation menu.



STEP 2 - Scroll to 'Team member goal,' write the number, decide whether to make it a required minimum, and hit 'Apply'



Important to remember

- Team members will always be able to change their goals, this is just a recommendation (which is a helpful guide for those who have no idea what goal to choose) **UNLESS** you set the minimum, then they will only be able to create a larger goal
- Team member goals with **NOT** affect the campaign goal







